

## Financial Services

Age Requirements

0-5

,

6-12

,

13-21

,

22-55

,

56-60

,

60+

Available 24/7

No

Other Eligibility Criteria

Open to all

Family

No

Intake Process

Call for an appointment

Self Refer

Yes

Old Point Trust & Financial Services, N.A.

<https://www.oldpoint.com>

Main

(757) 728-1264

Toll-Free

(800) 952-0051

11751 Jefferson Avenue

PO Box 6270

23606 VA

United States

Fee Structure

Call for Information

Languages Spoken

English

Old Point Trust offers a wide range of services, including personal checking accounts to mortgages, investment options to safe deposit box rentals. Offers integrated investment, fiduciary and planning financial services. Services include investment research; asset management; performance analysis; estate and trust administration; financial, estate and tax planning; and employee benefit plans: including recordkeeping, plan administration and employee allocations. Offers mutual funds, annuities and discount brokerage.

Provides in-home services; bonded. Professional staff includes a Certified Financial Planner, a Chartered Financial Analyst, a Certified Public Accountant, a Certified Retirement Services Professional and an attorney.

Multiple locations around Virginia. [Search for a Location](#)

Service Area(s)

Newport News City