

Financial Planning

Age Requirements

0-5

,

6-12

,

13-21

,

22-55

,

56-60

,

60+

Available 24/7

No

Family

No

Intake Contact

John Cecil

Intake Contact Email

invest@trendlinecapital.com

Intake Process

Call the office

Self Refer

Yes

Trendline Capital Management

<https://www.trendlinecapital.com>

Main

(804) 323-9100

Toll-Free

(800) 229-6996

4820 Lake Brook Drive Suite 125

23060 VA

United States

Fee Structure

Call for Information

Payment Method(s)

Private Pay

,

Veterans Administration

Languages Spoken

English

Trendline Capital Management offers Certified Financial Planners(TM) who provide financial planning services, including cash management, risk management, tax planning, estate planning, investment management, and estate planning.

Trendline Capital Management is a Registered Investment Advisor utilizing primarily asset allocation and trend following strategies in managing investment accounts.

Service Area(s)

Chesterfield County

,

Henrico County

,

Powhatan County

,

Richmond City