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## **Beneficiary Financial Counseling Service and Online Will Preparation**

VA makes financial planning and online will preparation services available at no cost to beneficiaries of:

- SGLI (Servicemembers' Group Life Insurance)
- TSGLI (Traumatic Injury Protection)
- FSGLI (Family Servicemembers' Group Life Insurance)
- VGLI (Veterans' Group Life Insurance)

The financial counseling and online will preparation services offered here **are only for SGLI, VGLI, and FSGLI beneficiaries** and Servicemembers who have received TSGLI benefits. Servicemembers who are interested in financial counseling, but have not received a TSGLI payment may contact their Command Financial Specialists or Financial Readiness Counselor. Members may also visit [www.militaryonesource.mil](http://www.militaryonesource.mil) or call 800-342-9647 for additional information.

### **Service Features**

#### **Beneficiary Financial Counseling Service (BFCS)**

This service provides beneficiaries with free, professional financial advice from FinancialPoint, an independent company whose team of professionals are experts in handling a wide range of financial matters. Beneficiaries can access this service online 24/7 to request a financial plan. They simply enter their information into FinancialPoint's website, and a financial professional will prepare a customized financial plan based on the details provided. They can also call or e-mail to get quick answers to simple financial questions. In-person meetings with financial professionals are also available upon request. Beneficiaries have lifetime access to these services.

#### **Online Will Preparation Service**

The online will preparation service enables beneficiaries to quickly and easily prepare a will without an attorney. After answering a series of straightforward questions, the beneficiary will receive a legal will, valid in all states, ready to print and sign.

## **How to Access These Services**

### **Online Access**

- Go to [www.financialpointplus.com](http://www.financialpointplus.com)
- Register as a first-time user.
- Use "BFCSVA" as the Organization Web ID.
- Have your eight-digit SGLI, TSGLI, FSGLI, or VGLI claim number available.
- Select FinancialPoint to submit information that will be used to create a personalized financial plan for you.
- Select EstateGuidance® to create and print a will.

Note: If you do not have your claim number, please call the Office of Servicemembers' Group Life Insurance at 800-419-1473.

### **Phone or E-mail Access (BFCS only)**

SGLI, FSGLI, VGLI beneficiaries: 888-243-7351

TSGLI recipients: 800-428-3416

Email: [fcs@FinancialPoint.com](mailto:fcs@FinancialPoint.com)

Financial professionals are available 24/7.

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