

Financial Planning for Life

Age Requirements

18 and over

Available 24/7

No

Other Eligibility Criteria

Financial planners

Family

No

Intake Process

Visit the website; call the office

Provider Refer

No

Report Problems

Call the Agency

Self Refer

No

Concord Wealth Partners

<https://concordwealthpartners.com/>

<https://concordwealthpartners.com/financial-life-planning/>

<https://www.facebook.com/ConcordWealth/>

Main

(276) 628-5910

Toll-Free

800-838-4370

955 West Main Street

24210 VA

United States

Monday: 9:00 am-5:00 pm

Tuesday: 9:00 am-5:00 pm

Wednesday: 9:00 am-5:00 pm

Thursday: 9:00 am-5:00 pm

Friday: 9:00 am-5:00 pm

Saturday: Closed

Sunday: Closed

Fee Structure

Fee Range

Payment Method(s)

Private Pay

Languages Spoken

English

Concord Wealth Partners (Concord) offers a broad range of financial, investment solutions for a financial life plan. Concord staff will analyze your situation and help decide on the best strategy for lifelong financial wellness.

Areas of specialty include Investment Asset Allocation, Retirement Planning, Financial Planning, Investment Management, Estate Planning, Small Business Retirement, and Benefit Plans.

Service Area(s)

Abingdon City

,

Washington County

Email

info@concordwealthpartners.com